

# Illinois Wesleyan University

## 2025-2026 Independent Non-Tax Filer Form

Student's Legal Name

Student ID Number

To help us to better understand your monthly financial situation, please complete the following:

<u>Monthly Resources</u>	<u>Amount</u>
Work Income	
SNAP (Food Stamps)	
Child Support Received*	
Credit**	
Gifts***	
Other****	
<b><u>Total</u></b>	

<u>Monthly Expenses</u>	<u>Amount</u>
Housing	
Utilities	
Food	
Transportation	
Medical	
Other	
<b><u>Total</u></b>	

\*Please report Child Support received for the entire household on a monthly basis.

\*\*Please report any personal credit (i.e. credit cards, personal loans, etc...) used each month to meet monthly living expenses.

\*\*\*Gifts are cash received or payments made on your behalf for housing, food, utilities, transportation, medical, and other expenses. You should estimate expenses paid on your behalf at fair market value.

\*\*\*\*Sources of untaxed income other than income earned from work or gifts (i.e. clergy or military housing living allowances, etc...).

### Additional Information

1. If you have resources reported in the 'Other' category in the resources grid above, please explain what kind of income it is (Ex: Interest Income, Money Paid on Your Behalf, etc...).

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2. In 2023, did you live with one or more individuals who helped or provided you with support to meet monthly expenses?

Yes       No

If so, please explain your situation:

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**Additional Information** (continued)

3a. Please check one of the following:

- I have attached my W-2's to this form as proof of my income.
- I worked but did not receive a W-2. (Complete 3b. below)
- I did not work.

3b. If you worked but did not receive a W-2, please disclosure your employment information below.

Employer	Amount Earned
_____	_____
_____	_____
_____	_____

Of the amount stated above, my 2023 income from IWU student employment was \$\_\_\_\_\_.

4. If you have other circumstances that are not addressed by the requested information above, please detail those circumstances below.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Student Certification**

I have not filed and will not file a 2023 Federal income tax return 1040. All information on the Student Aid Report which will be used to calculate my eligibility for student assistance is complete and correct.

\_\_\_\_\_  
Student's Legal Name

\_\_\_\_\_  
Student ID Number

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

**\*\*Please be sure to send in a copy of your W-2's along with this form, if you earned any income from an employer in 2023. \*\***